

DWD/DHFS Learning Center Profile

New Employee

To the Agency Supervisor or Agency Training Liaison (ATL):

Please complete the following about yourself and your new employee. This information will be used only for registration into the DWD/DHFS Learning Center.

Mail this completed form to:

UW-Oshkosh Center for Career Development
Attn: Registration Staff
800 Algoma Blvd.
Oshkosh, WI 54901

Date this profile is completed: _____

Or fax it to: 920-424-1112.

Please PRINT all responses legibly. If you have questions, please call the Registration staff at 920-424-1071, or email them at ptsreg@uwosh.edu

New Employee Information

First Name: _____ M.I. _____ Last Name: _____

Last 4 Digits of SSN: _____

Position Title: _____

Agency Name: _____

To which consortium does this agency belong? (If none, indicate N/A) _____

Agency Address: _____

(street, city, state, zip)

Phone: _(_____) _____ Fax: _(_____) _____

Email: _____ CARES/KIDS User ID: _____

How many hours per week do you work? _____

Contact Person (the person who receives information regarding training opportunities and registration confirmations)

First Name: _____ Last Name: _____

Phone: _(_____) _____ Fax: _(_____) _____

Email: _____

Supervisor

First Name: _____ Last Name: _____

Email: _____

ATL (Agency Training Liaison) or Agency Trainer

First Name: _____ Last Name: _____

Email: _____

IM Training Coordinator

First Name: _____ Last Name: _____

Email: _____

CARES Coordinator

First Name: _____ Last Name: _____

Email: _____

Policy Coordinator

First Name: _____ Last Name: _____

Email: _____

What is the highest level of education the new employee has have achieved?

- | | |
|---|---|
| <input type="checkbox"/> Some High School | <input type="checkbox"/> Post Graduate work |
| <input type="checkbox"/> High School Graduate or equivalent | <input type="checkbox"/> Master's degree |
| <input type="checkbox"/> Some College | <input type="checkbox"/> Work towards PhD or equivalent |
| <input type="checkbox"/> 2-year degree | <input type="checkbox"/> PhD or equivalent |
| <input type="checkbox"/> 4-year degree | <input type="checkbox"/> Prefer not to answer |

What is the new employee's agency type? Choose one.

- | | |
|--|---|
| <input type="checkbox"/> Income Maintenance and W-2 Agency | <input type="checkbox"/> Advocacy |
| <input type="checkbox"/> Income Maintenance Only Agency | <input type="checkbox"/> Community Based Organization |
| <input type="checkbox"/> Private W-2 Agency | <input type="checkbox"/> Program Provider |
| <input type="checkbox"/> Child Support Agency | <input type="checkbox"/> State |
| <input type="checkbox"/> Tribal Agency | <input type="checkbox"/> Other: _____ |

Select the new employee's primary role in the agency. Choose one.

- | | |
|--|---|
| <input type="checkbox"/> Clerical Staff | <input type="checkbox"/> Other Management |
| <input type="checkbox"/> Clerical Supervisor | <input type="checkbox"/> Quality Control |
| <input type="checkbox"/> Line Staff | <input type="checkbox"/> Staff Trainer |
| <input type="checkbox"/> Line Supervisor | <input type="checkbox"/> Does Not Apply |

Select *all* program categories the new employee works with in his/her daily job duties.

- | | |
|--|--|
| <input type="checkbox"/> Child Support (CS) | <input type="checkbox"/> FoodShare Employment and Training (FSET) |
| <input type="checkbox"/> FoodShare | <input type="checkbox"/> Senior Care (SC) |
| <input type="checkbox"/> EBD Medicaid (including Long Term Care) | <input type="checkbox"/> Child Care (CC) Eligibility |
| <input type="checkbox"/> Family Medicaid | <input type="checkbox"/> CSAW |
| <input type="checkbox"/> Wisconsin Works (W-2) | <input type="checkbox"/> Other Temporary Assistance for Needy Families (TANF) programs |
| <input type="checkbox"/> Workforce Development (WD) | |

Select *all* functions the new employee performs as part of his/her job duties.

- | | |
|--|---|
| <input type="checkbox"/> Eligibility | <input type="checkbox"/> Resource Specialist |
| <input type="checkbox"/> Clerical | <input type="checkbox"/> Child Support Financial Worker |
| <input type="checkbox"/> Case Management | <input type="checkbox"/> Intake Worker |
| <input type="checkbox"/> Change Center Staff | <input type="checkbox"/> Other: _____ |

Select *all* roles the new employee performs as part of his/her job duties.

- | | |
|--|--|
| <input type="checkbox"/> W-2 Agency Training Liaison (ATL) | <input type="checkbox"/> Agency Trainer |
| <input type="checkbox"/> IM Training Contact | <input type="checkbox"/> Quality Control Staff |
| <input type="checkbox"/> CARES Coordinator | <input type="checkbox"/> ASSET Coordinator |
| <input type="checkbox"/> Policy Coordinator | <input type="checkbox"/> KIDS Coordinator |
| <input type="checkbox"/> Job Center Coordinator | <input type="checkbox"/> Other: _____ |

If applicable, select the New Worker Training Individual Training Plan/Curriculum(s) to be assigned to the new worker (*select all that apply – see following page for guidelines*)

Please avoid duplication

- If you check a combined curriculum, please DO NOT check those curriculums it includes, as noted below.

TANF

- ☐ W-2/CC Eligibility (*includes CC & W-2 Eligibility, W-2 Case Manager*)
- ☐ W-2 Eligibility (*includes W-2 Case Manager*)
- ☐ W-2 Case Manager
- ☐ Child Care (CC) Eligibility
- ☐ CC/CSAW (*includes CC Eligibility and CSAW*)
- ☐ CSAW
- ☐ Resource Specialist (RS)
- ☐ FSET Case Management
- ☐ FSET Case Management-Tribal Agency

Income Maintenance

- ☐ FS/MA Eligibility (*includes FS & MA Eligibility*)
- ☐ MA Eligibility
- ☐ FS Eligibility

List related state/regional committees on which the new employee serves.

List related professional organizations in which the new employee is a member.

Income Maintenance and TANF

Refer to the guidelines below when determining the correct Individual Training Plan/Curriculum(s) to designate for new workers. All new workers will be assigned a Core Curriculum. In addition, they will be assigned the appropriate ITP/Curriculum(s) based on the request on the previous page. If you are unsure which ITP/Curriculum(s) to choose and would like to see a complete list of topics for each one, you can access the curriculum descriptions at http://dwd.wi.gov/dwspts/nw_itp_lists.htm

ITP/Curriculum	Description
W-2 Eligibility	W-2 Financial and Employment Planner or job function, which includes case management for W-2
W-2/CC Eligibility	Combination W-2 Eligibility and CC Eligibility, or in combination with IM programs
W-2 Case Manager	Case management for the W-2 program that does not include eligibility determination.
Child Care (CC) Eligibility	CC Eligibility Determination Only, or in combination with IM programs (i.e., no W-2, W-2 Case Management, or CSAW)
CSAW	CSAW Only, or in combination with IM programs (i.e., no W-2, W-2 Case Management, or CC Eligibility determination).
CC/CSAW	Combination CC Eligibility and CSAW
Resource Specialist (RS)	Resource Specialist designation, which includes W-2 up front workforce attachment
FSET Case Management	FSET Case Management Only, or in combination with any other ITP/Curriculum
FEST Case Management - Tribal Agencies	FSET Case Management in a tribal agency only, or in combination with any other ITP/Curriculum
MA Eligibility	MA Eligibility Only, or in combination with TANF programs (i.e., no FS Eligibility, W-2 Eligibility, W-2 Case Management, CC Eligibility, or CSAW)
FS Eligibility	FS Eligibility Only, or in combination with TANF programs (i.e., no MA Eligibility, W-2 Eligibility, W-2 Case Management, CC Eligibility, or CSAW)
FS/MA Eligibility	Combination FS/MA Eligibility, or in combination with TANF programs

Some examples:

Job Function	ITP/Curriculum(s) to Select
Eligibility determination for W-2, CC, FS, and MA	W-2/CC Eligibility and FS/MA Eligibility
Eligibility determination for FS, MA, and CC	FS/MA Eligibility and CC Eligibility
Eligibility determination for W-2, Case Management for W-2 and FSET	W-2 Eligibility and FSET Case Management
W-2 Resource Specialist, W-2 eligibility determination	RS and W-2 Eligibility

Notes:

1. Individuals who perform clerical functions *only* have no training requirements. Individuals who perform clerical functions and Client Registration also have no training requirements. However, it is the agency's responsibility to ensure appropriate training. In these cases, Client Registration and Introduction to CARES Worker Web are recommended, at a minimum.
2. If you choose more than one ITP/Curriculum for your new worker, he/she may see some of the topics in the NW training on more than one curriculum list. If that is the case, the worker only needs to take the topic once – the system will recognize that if the requirement is completed once, it is met for all occurrences.